

€€€ Republic of Cyprus Inaugural Sustainable 10-year EUR Bond - Priced €€€

Issuer	The Republic of Cyprus (Ticker: CYPRUS)
Issuer rating	Ba1 (positive by Moody's) / BBB (stable by S&P) / BBB (stable by Fitch) / BBB (stable by DBRS)
Format	Reg S, Registered form, CACs
Settlement	13th April 2023
Maturity	13th April 2033
Size	EUR1bn
Reoffer	MS+125bps / 99.246% / 4.219%
Benchmark	+189.6bps vs DBR 02/2033 (HR 92%, 99.789%)
ISIN	XS2610236445
Coupon	4.125% , Annual, ACT/ACT
Denominations	EUR 1k + 1k
Law/Listing	English Law / London Stock Exchange (Regulated Market)
Docs	EMTN Programme
Lead managers	Barclays / HSBC / J.P. Morgan / Morgan Stanley (B&D) / Société Générale
UOP	Financing and/or refinancing projects and activities that promote sustainability, climate and other environmental and/or social purposes, within the meaning of Eligible Expenditures as defined in the Issuer's Sustainable Finance Framework
Target market	MiFID II and UK MiFIR product governance: retail clients, eligible counterparties and professional clients (all distribution channels)
Timing	TOE 15:45 CET / 14:45 UKT. FTT Immediately. Final books in excess of EUR12.1bn (incl EUR340mn JLM orders)

PUBLIC DEBT MANAGEMENT OFFICE

MINISTRY OF FINANCE

NICOSIA

April 4th 2023